

# Welcome to Sage Integrative Medicine

Please complete the questions below so we may serve you better.  
We respect the confidential nature of this information, and will not release it  
without your permission, or as required by law. Thank you.

Date: \_\_\_\_\_

## Initial Health Information

Name (Last, First, MI) \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Age \_\_\_\_\_ Gender: ☐ M ☐ F

Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Best means of contacting you: ☐ Phone ☐ Cell Phone ☐ Email

How did you hear about Sage Integrative Medicine and/or Dr. Roemmelt?

Do you understand your Patient Rights? ☐ Yes ☐ No

### History of Present Illness:

What do you hope to achieve from your visit to Sage Integrative? \_\_\_\_\_

Are you experiencing a present health problem? (Please list) \_\_\_\_\_

When did it begin? \_\_\_\_\_

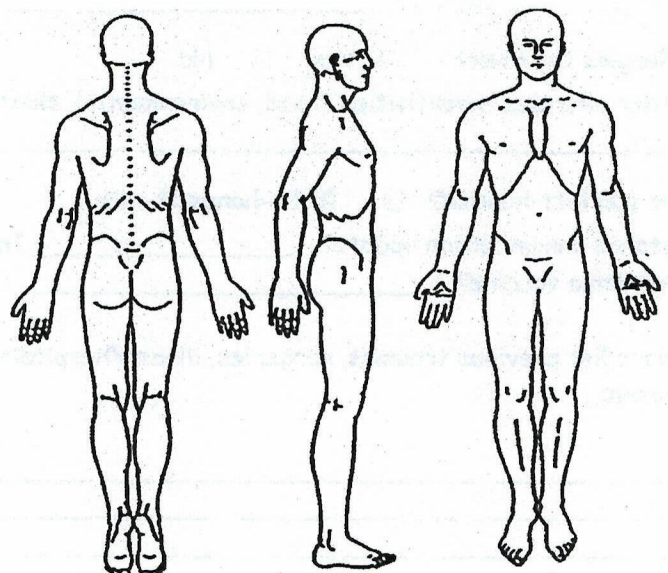
How frequently do you experience symptoms? (Please circle) Infrequently Intermittently Constantly

How long do your symptoms last? \_\_\_\_\_

How would you describe the pain? (circle) Burning Numbness Aching Stabbing Other \_\_\_\_\_

What, if anything, makes it better? \_\_\_\_\_

What, if anything, makes it worse? \_\_\_\_\_



Please use this scale to indicate your current level of  
discomfort / pain, and indicate region.



## Past Medical History

Please check any of the following conditions you have now or have had in the past:

Now	Past	Now	Past	Now	Past
<input type="checkbox"/>	<input type="checkbox"/> Anemia	<input type="checkbox"/>	<input type="checkbox"/> Epilepsy or Seizures	<input type="checkbox"/>	<input type="checkbox"/> Motion Sickness
<input type="checkbox"/>	<input type="checkbox"/> Anxiety/Panic Attacks/Fears	<input type="checkbox"/>	<input type="checkbox"/> Eye/Visual Problems	<input type="checkbox"/>	<input type="checkbox"/> Multiple Sclerosis
<input type="checkbox"/>	<input type="checkbox"/> Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Fainting	<input type="checkbox"/>	<input type="checkbox"/> Muscle, Bone, Joint Injury
<input type="checkbox"/>	<input type="checkbox"/> Asthma	<input type="checkbox"/>	<input type="checkbox"/> Fractures, Broken Bones	<input type="checkbox"/>	<input type="checkbox"/> Neckaches
<input type="checkbox"/>	<input type="checkbox"/> Backaches	<input type="checkbox"/>	<input type="checkbox"/> Gynecological/Pregnancy	<input type="checkbox"/>	<input type="checkbox"/> Nervous System Disorders
<input type="checkbox"/>	<input type="checkbox"/> Bleeding Disorders/clots	<input type="checkbox"/>	<input type="checkbox"/> Headaches	<input type="checkbox"/>	<input type="checkbox"/> Neuritis
<input type="checkbox"/>	<input type="checkbox"/> Cancer	<input type="checkbox"/>	<input type="checkbox"/> Heart Disease/Heart Attack	<input type="checkbox"/>	<input type="checkbox"/> Numbness/Tingling
<input type="checkbox"/>	<input type="checkbox"/> Chronic Earaches	<input type="checkbox"/>	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/>	<input type="checkbox"/> Chronic Fatigue	<input type="checkbox"/>	<input type="checkbox"/> Heart Surgery	<input type="checkbox"/>	<input type="checkbox"/> Pacemaker/any implants
<input type="checkbox"/>	<input type="checkbox"/> Circulatory Problems	<input type="checkbox"/>	<input type="checkbox"/> Hernia	<input type="checkbox"/>	<input type="checkbox"/> Parkinson's Disease
<input type="checkbox"/>	<input type="checkbox"/> Concussion/Head Injury	<input type="checkbox"/>	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/> Pneumonia
<input type="checkbox"/>	<input type="checkbox"/> Constipation	<input type="checkbox"/>	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/>	<input type="checkbox"/> Contact Lenses	<input type="checkbox"/>	<input type="checkbox"/> Immune System Disease	<input type="checkbox"/>	<input type="checkbox"/> Sinus Trouble
<input type="checkbox"/>	<input type="checkbox"/> Depression/Mental Illness	<input type="checkbox"/>	<input type="checkbox"/> Incontinence	<input type="checkbox"/>	<input type="checkbox"/> Skin Disorders
<input type="checkbox"/>	<input type="checkbox"/> Diabetes	<input type="checkbox"/>	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/> Sleep Disturbance
<input type="checkbox"/>	<input type="checkbox"/> Difficulty Swallowing	<input type="checkbox"/>	<input type="checkbox"/> Liver Disease/Hepatitis	<input type="checkbox"/>	<input type="checkbox"/> Stroke
<input type="checkbox"/>	<input type="checkbox"/> Digestion/Intestinal Issues	<input type="checkbox"/>	<input type="checkbox"/> Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/>	<input type="checkbox"/> Dizziness	<input type="checkbox"/>	<input type="checkbox"/> Lung Disease	<input type="checkbox"/>	<input type="checkbox"/> Tinnitus
<input type="checkbox"/>	<input type="checkbox"/> Ear/Hearing Problems	<input type="checkbox"/>	<input type="checkbox"/> Memory Problems	<input type="checkbox"/>	<input type="checkbox"/> Tuberculosis/PPD+
<input type="checkbox"/>	<input type="checkbox"/> Emphysema/Bronchitis	<input type="checkbox"/>	<input type="checkbox"/> Metal Implants	<input type="checkbox"/>	<input type="checkbox"/> Varicose Veins

Please list any medications/vitamins/supplements/herbal products that you are currently taking: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Allergic to medications? \_\_\_\_\_

Allergies to Latex? ☐ Yes ☐ No

Other allergies/sensitivities (food, environmental, skin) \_\_\_\_\_

\_\_\_\_\_

Are you left-handed? ☐ Right-handed? ☐

Tetanus immunization update? \_\_\_\_\_ Influenza or flu vaccine? \_\_\_\_\_

Pneumonia vaccine? \_\_\_\_\_ Other recent vaccine? \_\_\_\_\_

Please list previous traumas, surgeries, illness/hospitalizations:

Reason: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



Have you had any prior: (please list reason, date, and outcome)

Physical/Occupational Therapy: \_\_\_\_\_

Massage Therapy: \_\_\_\_\_

Acupuncture: \_\_\_\_\_

Chiropractic: \_\_\_\_\_

Nutritional Consultation: \_\_\_\_\_

Counseling: \_\_\_\_\_

### Reproductive History (for women only):

Age menstruation began: \_\_\_\_\_ Length of usual menstrual cycle: \_\_\_\_\_

Number of pregnancies: \_\_\_\_\_ Number of miscarriages: \_\_\_\_\_

Do you have irregular menstruation: \_\_\_\_\_ If yes, which type? early / late / spotting / irregular cycle

Are you pregnant now? ☐ Yes ☐ No If yes, how many weeks? \_\_\_\_\_

Have you reached menopause? ☐ Yes ☐ No If yes, at what age? \_\_\_\_\_

Have you had a hysterectomy? ☐ Yes ☐ No If yes, at what age? \_\_\_\_\_

Have you had problems with infertility? ☐ Yes ☐ No Have you had toxemia? ☐ Yes ☐ No

Have you had problems with fibroids? ☐ Yes ☐ No Have you had gestational diabetes? ☐ Yes ☐ No

### Family History:

Age (if deceased, please list cause of death and age) Medical and Psychological Illnesses

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Brother(s): \_\_\_\_\_

Sister(s): \_\_\_\_\_

Partner/Spouse: \_\_\_\_\_

Children: \_\_\_\_\_

### Social History

Is English your primary language? ☐ Yes ☐ No If no, what is? \_\_\_\_\_

Highest level of education attained: \_\_\_\_\_

Do you exercise: ☐ Yes ☐ No If yes, what type and how often? \_\_\_\_\_

How do you relax? \_\_\_\_\_

What brings you joy? \_\_\_\_\_

Do you meditate or practice a relaxation technique? \_\_\_\_\_

Describe any current emotional or life stressors: \_\_\_\_\_

Please list your hobbies: \_\_\_\_\_

Are there any religious, cultural or spiritual needs pertinent to your treatment? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

How do you learn best? Seeing Hearing Doing Reading

Are you interested in learning more about your health condition? ☐ Yes ☐ No

Do you use an assistive device, including wheelchair, splint or cane? \_\_\_\_\_

Do you need assistance with transportation? ☐ Yes ☐ No

Do you need assistance with daily activities? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

Do you live alone? ☐ Yes ☐ No If no, with whom do you live? \_\_\_\_\_

Have you smoked, or do you smoke tobacco of any kind? ☐ Yes ☐ No

How much? \_\_\_\_\_ How long? \_\_\_\_\_ Have you quit? ☐ Yes ☐ No

If not, would you like assistance in quitting? ☐ Yes ☐ No

Do you chew tobacco? ☐ Yes ☐ No

How many drinks of alcohol do you average daily? \_\_\_\_\_ Weekly? \_\_\_\_\_

Do you use recreational drugs, i.e. marijuana, cocaine, stimulants? ☐ Yes ☐ No

In the last year have you ever drunk alcohol or used drugs more than you meant to? ☐ Yes ☐ No

In the last year, have you ever felt you wanted, or needed, to cut down on drinking or drug use? ☐ Yes ☐ No

Do you consider yourself:      Overweight      Underweight      About right

Please note any significant changes in your weight: \_\_\_\_\_

Do you consider yourself to have healthy eating habits? ☐ Yes ☐ No

Do you eat at least two fruits and four vegetables each day? ☐ Yes ☐ No

Do you have at least three servings of calcium-containing food each day? ☐ Yes ☐ No

How many caffeine products do you consume daily, i.e. coffee, tea, cocoa, cola? \_\_\_\_\_

If you follow a special diet, please list the type: \_\_\_\_\_

Would you like information or assistance with nutrition-related health concerns/conditions? ☐ Yes ☐ No

Check if you presently have:

☐ Unusual fatigue      ☐ Sleep Disturbance      ☐ Frequent sad or depressed thoughts

☐ Reduced concentration      ☐ Social withdrawal

Are you now, or have you been, subject to physical abuse, threats, harm or neglect? ☐ Yes ☐ No

If yes, please explain \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Occupational History:

Are you working now? ☐ Yes ☐ No If yes, list your occupation \_\_\_\_\_

How long at this job? \_\_\_\_\_ How long with this employer? \_\_\_\_\_ Describe your work duties \_\_\_\_\_

Does your job involve prolonged: Sitting Heavy Lifting Exposure to toxic chemicals Repetitive motions  
Please describe \_\_\_\_\_

How much do you work? Hours per day: \_\_\_\_\_ Hours per week: \_\_\_\_\_

Is your health problem related to work? ☐ Yes ☐ No ☐ Unknown

If yes, please explain: \_\_\_\_\_

Do you have a second job? ☐ Yes ☐ No If yes, please describe: \_\_\_\_\_

Please list any other medical information of significance, or anything else that might have a bearing on your health:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have Advanced Directives (for example, living will or durable power of attorney for health care)?

☐ Yes ☐ No If no, would you like more information? ☐ Yes ☐ No

Patient History Completed By: \_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_\_

Address: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Reviewed by: \_\_\_\_\_ Date \_\_\_\_\_